





Apprenticeships in construction:

Driving the green transition in the EU through the Renovation Wave

11:00 - 12:30 | 29 November 2023







Welcome

Ana Carrero, Deputy Head of Unit,
DG EMPL, B3 Unit - Vocational Education and Training, European Commission



Agenda

Time	Sessions
11:00 – 11:03	Welcome by Ana Carrero, Deputy Head of Unit in the European Commission, DG EMPL, B3 Unit - Vocational Education and Training.
11:03 – 11:15	Part I: Thematic introduction Stelina Chatzichristou, Expert in Research and Policy Analysis in Vocational Education and Training, CEDEFOP • Presentation on the results from the Skills intelligence data insights on 'The greening of the EU construction sector'.
11:15 - 11:55	 Part II: Presentations: Inspiring practices Rolf Gehring, Political Secretary at European Federation of Building and Woodworkers (EFBWW) Carmen Devesa, Director of Innovation at AEICE Efficient Construction - Spain Angela Martina, Vocational Education & Training Chair at European Construction Industry Federation (FIEC) Marcel Deravet, Project Manager at Institute for training in construction sector (IFSB) - Luxembourg
11:55-12:15	Part III: Joint discussion on challenges and trends
12:15-12:25	Q&A session
12:25-12:30	Concluding remarks



Housekeeping rules

- Your microphone and camera will be turned off at all time.
- We encourage you to use the **chat** to leave comments and interact with other participants during the event.
- Please note that this event will be recorded.
- If you are having any **technical issues**, please send us a message through the chat or contact us at ease.events@ecorys.com





Part I: Thematic introduction

Stelina Chatzichristou, Expert in Research and Policy Analysis in Vocational Education and Training, CEDEFOP



Skills in transition in the construction sector: the importance of skills intelligence

Stelina Chatzichristou Expert, Cedefop

European Alliance for Apprenticeships

Apprenticeships in construction: Driving the green transition in the EU through the Renovation Wave

November 29th, 2023





Cedefop blends insights to develop skills intelligence





Change in sectoral, regional and local skills ecosystems

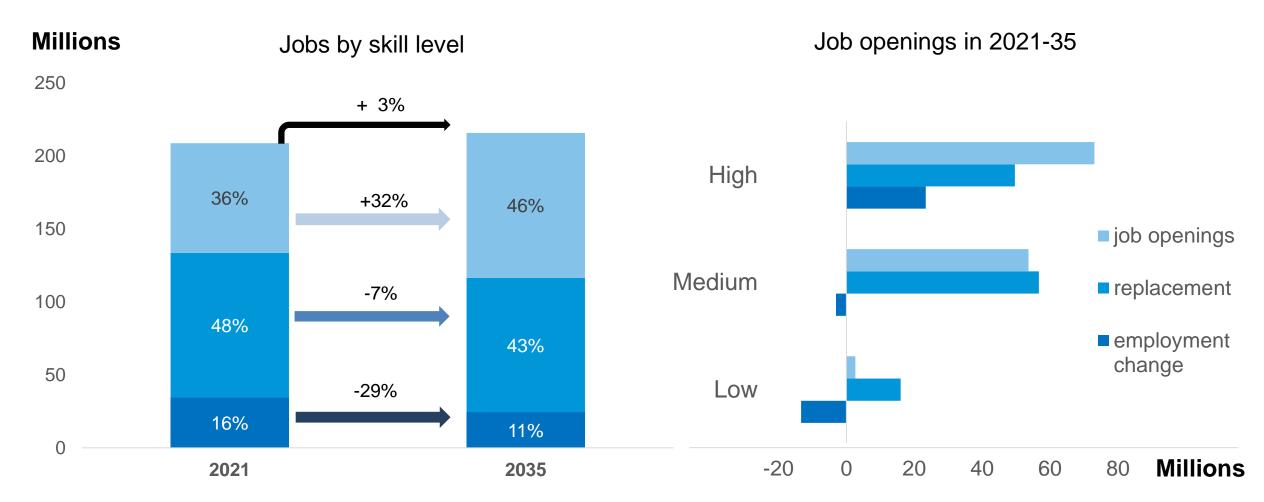
Long term
labour market
impact of
greening
(forecasts)

Target setting, emerging green tech and skill trends

Cedefop Green Observatory (Cedefop GO)



The labour market up to 2035 megatrends make jobs rapidly more skills intensive



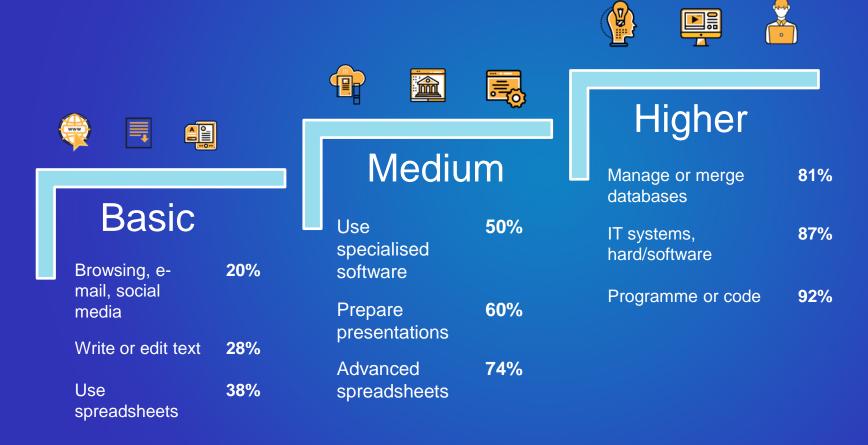
Source: Cedefop skills 2021-35 forecast



Just digital transition via up and reskilling people



Learning potential in digital activities (% adult workers)



Source: Cedefop 2nd European Skills and Jobs Survey (2021)

Green jobs in the future of work and VET's role in accelerating transition

Frontinegraentos

Construction professional
Repair specialist
Energy professional
Material extraction/recycling/reuse expert
Material and process engineers
Circular product designers
Transport and mobility specialist
Environmental profection specialist

Creenfawn arawle isk

Industrial problem analysts
Industrial symbiosis facilitators
Hydrogen specialists
Urban space specialist
Energy expert
Circular economy plant designer
Agronomists





Creenmanagemeni

Green/smart city manager Logistics manager (Strategic) waste manager Waste valorisation professional Renewable energy managers

De a socala ac

ICT professional
Data scientists and data analysts
E-commerce specialists
GPS experts (precision agriculture)
Waste sorting optimisation professional

Creen hearts and minds

HR specialists
Consumer behaviour specialists
Sustainability trainers
Waste management trainer
Citizen engagement specialist



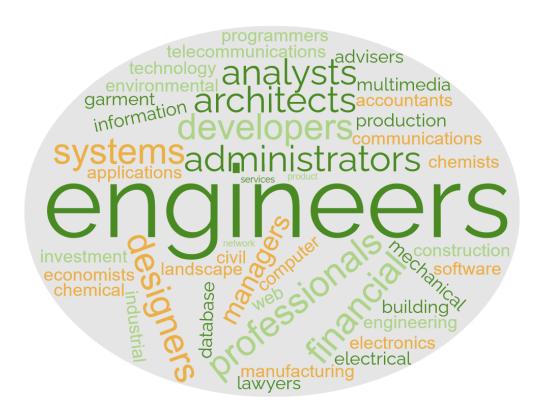
- Highly and medium-skilled
- Tasks change rapidly (emerging "greentech")
- Inventing, designing, conceptualising green transition solutions:
 - Engineers, process designers, scientists/R&D

and implementing it:

 Managers, lawyers, renewable energy technicians, construction technicians, communication specialists

Small but indispensable:

"thyroid" occupations are green transition enablers





Source: Cedefop Green Observatory

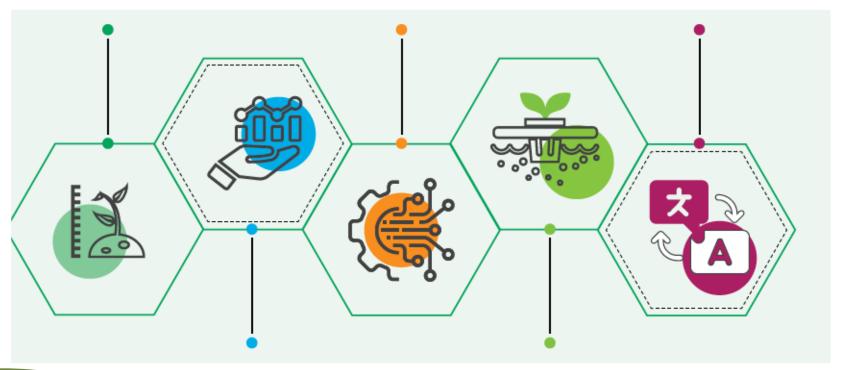
Skill sets driving the green transition



Strategic skills

Production skills

Marketing / communication skills



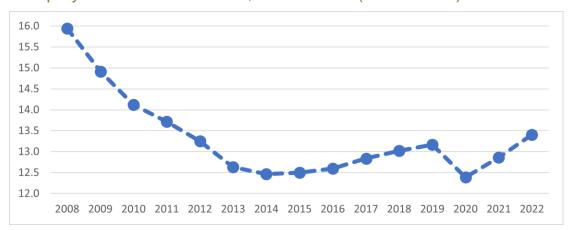
Systems thinking, empathy

Enabling skills: digital and data analysis skills & product and process design skills

Substantial job demand and more high skilled roles



Employment in construction, 2008-2022 (data for Q2)

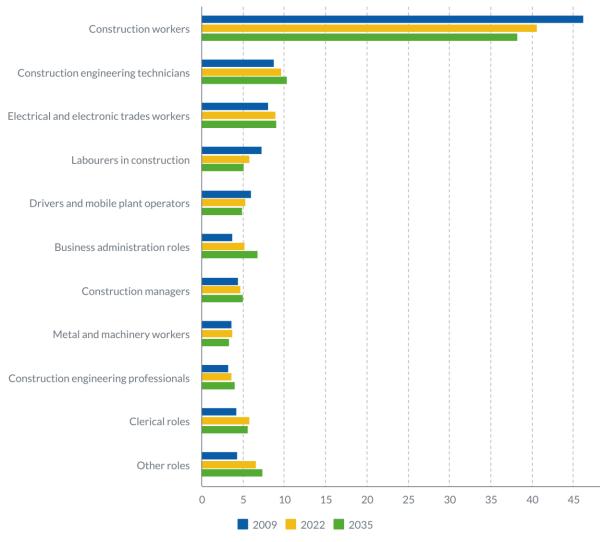


Source: Eurostat Labour Force Survey. Online data code: LFSQ_EGAN2

- employment ca.1% (= 180,000 job positions)
 between 2021-2035
- ⇒ Replacement demand/retirements will lead to substantial job demand, estimated at minimum 7 million job openings over the period.

Cedefop 2035 Skills Forecast

Employment shares of key occupations in construction (in %)



Source: Cedefop Skills forecast database. Own calculations.

Cedefop data insight, (2023). The greening of the EU construction sector

Challenges and opportunities for the construction sector









13.5 million direct and at least twice as many indirect jobs in supplier industries

Aging of the construction workforce will require millions of new workers until 2035







Key for energy savings and green energy production

Still a "low-tech" sector, but digitalisation is on the rise





Digitalisation and green transition represent a big challenge for learning and skills upgrage

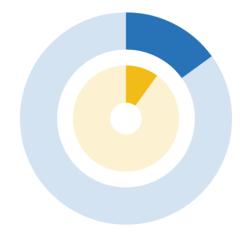
- **digitalisation** (e.g., smart specifications)
- **green transition** (e.g., energy efficiency, renewable energy systems, wood construction, and waste/recycling)
- management (improve relations between co-workers in an increasingly interrelated environment)
- new production techniques
- soft skills

+ Supply chain disruptions & cost of energy

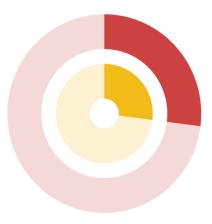
Skill challenges in the construction sector

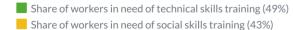














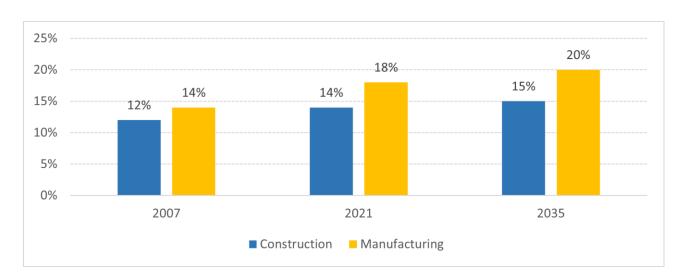
Source: Cedefop second European Skills and Jobs Survey (2021).
Cedefop data insight, (2023). The greening of the EU construction sector

Greener and more productive requires more innovation

CEDEFOD

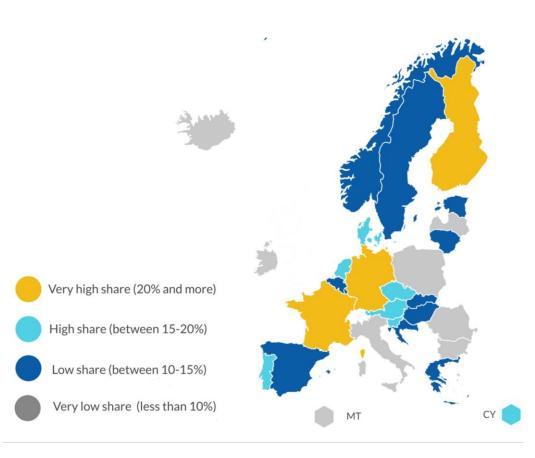
- New technologies to improve sector's productivity (e.g., digital tools for monitoring the construction process such as Building Information Modelling (BMI), 3D printing, sensors, and the use of AI / digital twins in design)
- But modest take-up, especially among SMEs

Employment share of technology-intensive occupations (in %)



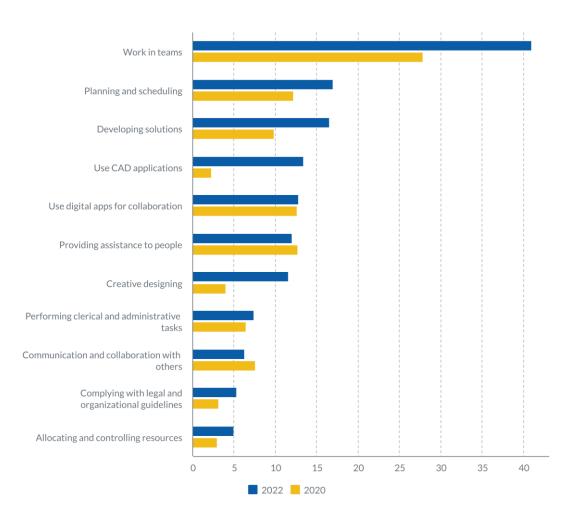
Source: Cedefop Skills forecast database. Own calculations.

Employment share of technology-intensive occupations in the construction sector by countries (2021)

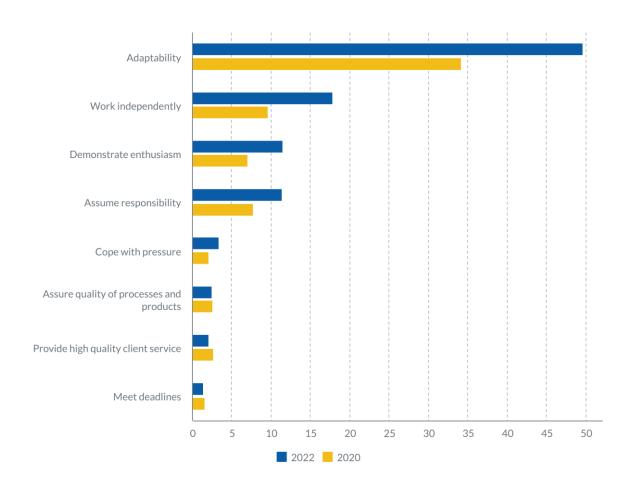


A wide range of skills necessary for the sector's twin transition

Most frequently required skills in construction OJAs* (2020-22)



Top transversal skills required in construction's OJAs (2020-22)



Source: Cedefop Skills OVATE. Own calculations.

*OJA limitations- overrepresentation bias favouring high-skilled jobs and transversal skills

VET's enabling role and responsibility

Short-term (sprint)



Accompany change

Long-term (marathon)



Trigger change

- Recalibrating VET
- Targeted CVET: Adjust training to learners'
 needs to respond to replacement demand (e.g.,
 short-training modules; microcredentials)
- Work-based learning/apprenticeships
- Shaping circular economy citizenship
- Technical and digital skills; but also empathy, soft skills
- "Green" skills anticipation



Thank you

Cedefop 7th Virtual Get-Together – Register here!

Greening VET: What does it mean and what does it take?, 25/1/24



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Part II: Presentations: Inspiring practices





- Rolf Gehring, Political Secretary, European Federation of Building and Woodworkers (EFBWW)
- Carmen Devesa, Director of Innovation, AEICE Efficient Construction Spain
- Angela Martina, Vocational Education & Training Chair, European Construction Industry Federation (FIEC)
- Marcel Deravet, Project Manager, Institute for training in construction sector (IFSB) - Luxembourg



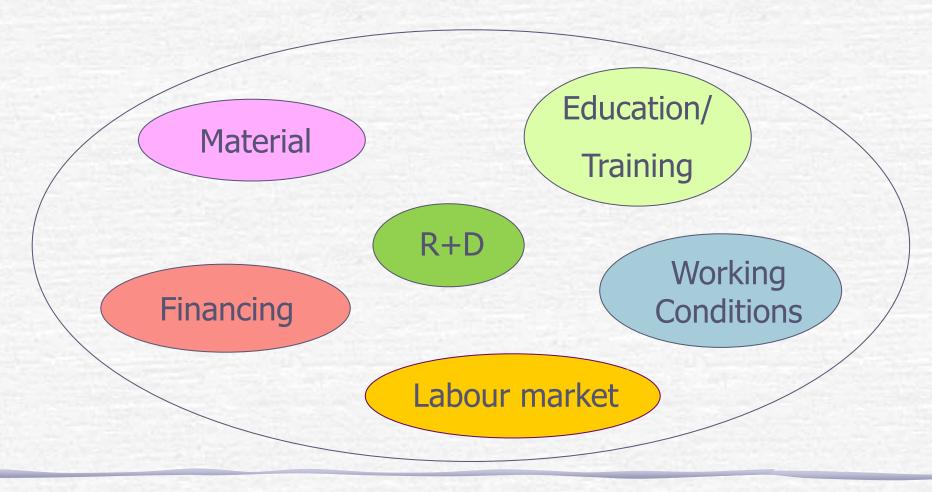
European Federation of Building and Woodworkers

Rolf Gehring, Political Secretary





Renovation Wave – Related Subsystems





Horizontal and vertical levels/systems

Horizontal

- European level
- National level
- Sectorial level
- Company level

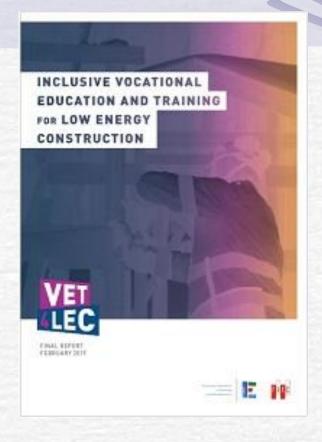


Vertical

- Labour market
- Vocational training system
- Legal framing (transferability)
- EU Programs
- Cross sectorial elements
- Training centres/schools
- ...







Social Dialogue Initiatives

Pact for Skills in Construction





Establishing a new Strategy on Construction Skills in Europe



AEICE Efficient Construction - Spain

Carmen Devesa, Director of Innovation

Tackling the subject.

Current problems of apprenticeship in the HABITAT sector



1. In this sector, the mismatch of working conditions with the expectations of 21st century society is probably the biggest cause of labour shortages that companies are complaining about today.

during the 2023-2024 academic year only 140 students chose subjects related to the sector out of an offer for 21,000 students.

Source: Castilla y León Government



2. The training of the students may not meet the expectations of the companies especially about the digital and ecological transitions, equal opportunities and gender balance. Education needs to adapt nimbly and swiftly to the changing conditions of the environment.

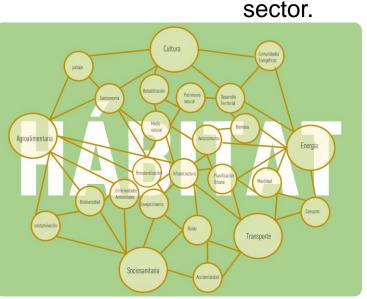
Spanish companies cannot find workers. This is reflected in the latest report on human resources (HR) prepared by Randstad and the Spanish Confederation of Business Organization's (CEOE), which shows that 72% of companies cannot find employees for their vacancies. Source: Randstad Research 2023



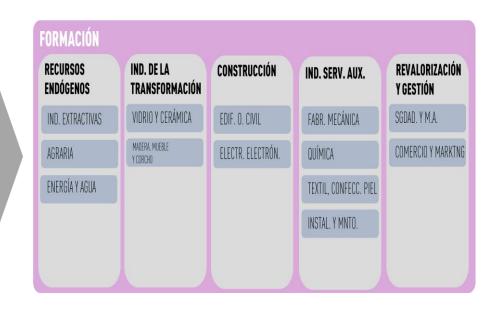


Habitat of Castilla y

León.







sectorial Map

Habitat of Castilla y León

In Castilla y León, in order to respond to the necessary modernisation of the sector, the

autonomous government has been a pioneer in defining the Habitat sector and developing

the Sectorial Plan of the Habitat in Castilla y León PSHCYL, which sets the roadmap for the

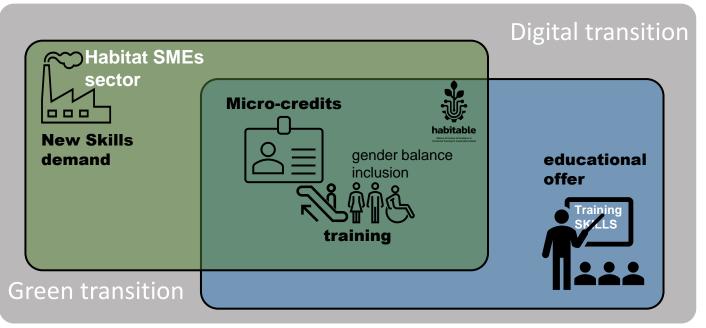




Habitable.

Habitable Erasmus+ pax cove project

This large macro-sector, and its roadmap, need an aligned training ecosystem. In this sense, the Erasmus Centres of Vocational Excellence (CoVE) programme is perfectly suited to the structure we need, and, in addition, we are enriched by the participation of other countries and experiences.





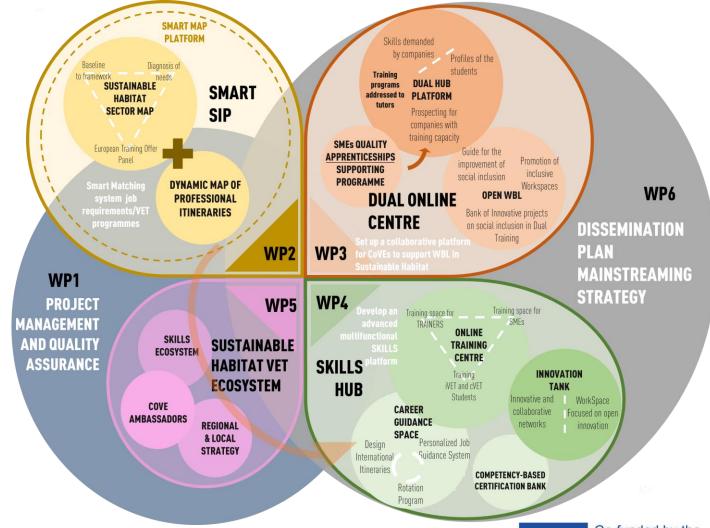


Habitable. The apprenticeship training ecosystem

Habitable apprenticeship.

Habitable will address several facets:

- 1. Centres of excellence in different specialities (wood, construction, civil works, and so) networking and collaborating.
- 2. A platform for continuous **monitoring** the needs of the sector.
- 3. Innovation hub between centres and companies.
- 4. Training of the network's teaching staff.







Who?

Consortium



19 Partners

6 Countries



Source: HABITABLE_main_control https://docs.google.com/spreadsheets/d/1qv-1PN89ClguAFDMnjz9WzGH9WrZ98gB/edit?usp=drive_link&ouid=110736283304366176166&rtpof=true&sd=true

Habitable. The project



When?



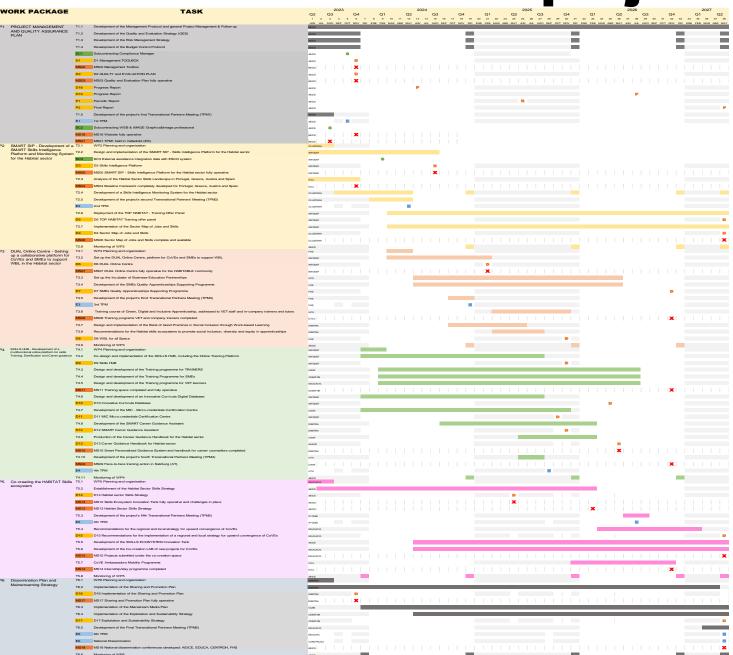
General Plan





The end of it: 2027 May 31st

Habitable. The project



7

How?





Agenda

18 milestones21 deliverables & reports9 international events

Habitable. The project

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D16 S	Sharing and Promotion Plan	WP6					- 6																																																					
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IS02 (Quality and Evaluation Plan fully operative	WP1					X																																																					
IS03 E	Baseline framework completely developed for Portugal, Greece, Austria and Spain	WP2					X																																																					
IS04 S	Sharing and Promotion Plan fully operative	WP6					X																																																					
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	DUAL Online Centre DUAL Online Centre fully operative for the HABITABLE community	WP3																									D																																	
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	Habitat Sector Skills Strategy Skills Ecosystem Innovation Tank fully operative and challenges in place	WP5																																																										
		CHAI)	K																													
	Periodic Report	WP4																														P																												
	TPM 4 Launching event in Greece																																			E																								
	MIC - Micro-credentials Certification Centre	WP4																																			D																							
	MBL for ALL Space SKILLS HUB	WP3 WP4																																				D																						
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	SMEs Quality Apprenticeships Supporting Programme	WP3 WP3																																																			D							
	Training programs VET and company trainers completed.	WP3																																																			X							
	Face-to-face training action in Salzburg (AT),																																																				X							
	Training space completed and fully operative	WP4																																																			X							
	internship/stay programme completed	WP4																																																			X							
	Sector Map of Jobs and Skills	WP2																																																										
	TOP HABITAT - Training Offer Panel for the Habitat sector	WP2																																																										
	Recommendations CoVEsSustainable Habitat VET Ecosystems	WP5																																																										
	Exploitation and Sustainability Strategy	WP6																																																										
	Final Report	wP1																																																										
	National dissemination conferences developed	WP6																																																										
	Sector Map of Jobs and Skills complete and available	WP2																																																										
516 F	Projects submitted under the co-creation space	WP5																																																										
5.7	TPM6 Final international event in Valladolid																																																											



Thank you! habitable

Alliance of Centres of Excellence in Vocational Training for Sustainable Habitat





FIEC — Building the change

Angela Martina, Chair of Working Group on VET and Youth

Apprenticeships in Construction - Driving the green transition in the EU through the Renovation Wave

FIEC

Building the change

European Alliance for Apprenticeships - 29.11.2023



About FIEC



- 32 national member federations
- 27 countries (24 EU & Norway, Switzerland, and Ukraine)
- Construction enterprises of all sizes (from small to medium-sized enterprises as well as "global players") that carry out all forms of building and civil engineering activities
- Officially recognised EU Social Partner representing employers of the construction industry.
- Apprenticeships are discussed in the sectoral social dialogue working group on VET and youth.



Apprenticeships as a tool to tackle labour shortage in the construction sector



- Persistent and strong labour shortage in the construction industry (FIEC position paper -Oct 2023)
- Need for (skilled) workers.
- Estimations indicate that the green transition could lead to the creation of between 1 and 2,5 million additional jobs overall by 2030.
- Apprenticeships can be a tool to attract young workers and promote jobs in the construction industry.

The need to develop apprenticeships to reskill and upskill workers to cope with European policies



- Investments in construction are growing with European and national policies. The Renovation Wave only would result in 35 million buildings being renovated by 2030.
 - With the green transition, new skills and professions are needed in the construction industry.
- Apprenticeships can support key EU initiatives in reskilling and upskilling workers.
 - Adult apprenticeships must be developed as well.

Examples from Italy



- apprenticeship for the acquisition of an upper secondary vocational qualification
- II. vocational apprenticeship -contracts aimed at teaching a trade or a profession
- III. higher education and research apprenticeship

In Italy - how many apprentices?



Ripartizione	Tasso di o	ccupazione	15-64 anni	Tasso di o	ccupazione 1	5-29 anni	Apprendisti/Occupati 15-29 anni			
geografica	2018	2019	2020*	2018	2019	2020*	2018	2019	2020*	
Nord	67,3%	67,9%	66,6%	39,2%	40,3%	37,8%	17,1%	18,4%	18,4%	
Nord-Ovest	66,8%	67,3%	65,9%	38,4%	39,3%	36,6%	15,6%	17,2%	17,4%	
Nord-Est	68,1%	68,9%	67,5%	40,4%	41,8%	39,4%	19,0%	20,0%	19,6%	
Centro	63,2%	63,7%	62,7%	31,6%	32,8%	30,6%	19,2%	20,8%	20,2%	
Mezzogiorno	44,5%	44,8%	44,3%	21,0%	21,5%	20,1%	10,5%	11,9%	12,4%	
Italia	58,5%	59,0%	58,1%	30,8%	31,8%	29,8%	15,8%	17,2%	17,2%	
						•	ı			

In Italy - more data



	V	/alori assoluti	(medie anı	nuali)	Valori assoluti (medie annuali)						
_		2	019		2020*						
_	l l	II	III	Profess.nte	I	II	III	Profess.nte			
	Livello	Livello	Livello	su totale %	Livello	Livello	Livello	su totale %			
Ripartizione geografica				•							
Nord	8.681	313.523	931	97,0%	7.663	297.925	1.068	97,2%			
Nord-Ovest	3.640	165.324	785	97,4%	2.980	158.545	936	97,6%			
Nord-Est	5.041	148.200	146	96,6%	4.683	139.380	133	96,7%			
Centro	1.252	133.374	99	99,0%	1.026	122.687	104	99,1%			
Mezzogiorno	1.987	101.444	136	98,0%	98,0% 1.997		105	97,9%			
Classe di età											
Minori	2.409	718	10	22,9%	2.054	452	10	18,0%			
Da 18 a 24	7.540	260.906 264		97,1%	6.874	238.760	279	97,1%			
Da 25 a 29	1.626	228.505	743	99,0%	1.425	217.542	826	99,0%			
30 e oltre	346	58.211	149	99,2%	332	62.319	163	99,2%			
Genere			•	•							
Maschi	8.111	319.131	781	97,3%	7.507	307.220	871	97,3%			
Femmine	3.810	229.210 386		98,2%	98,2% 3.179		405	98,3%			
Totale	11.920	548.341	1.166	97,7%	10.686	519.072	1.277	97,7%			

^(*) Dato provvisorio

Fonte: Inps - Archivi delle denunce retributive mensili (UniEmens)

In Italy: apprenticeship in construction



Attività economica a)	V	alori assoluti	(medie ann	Valori assoluti (medie annuali)						
		20	019		2020*					
	l Livello	ll Livello	III Livello	Prof.te su totale %	l Livello	II Livello	III Livello	Prof.te su totale %		
Metalmeccanica	871	38.726	192	97,3%	782	38.608	219	97,5%		
Attività manifatturiere (esclusa metalmeccanica)	1.862	94.354	244	97,8%	1.666	89.182	271	97,9%		
Costruzioni	1.851	38.897	38	95,4%	1.878	40.707	50	95,5%		
Commercio all'ingrosso e al dettaglio; riparazioni di auto e moto	2.036	112.097	74	98,2%	1.960	108.780	83	98,2%		
Servizi di alloggio e ristorazione	2.313	91.704	35	97,5%	1.645	70.265	24	97,7%		
Attività professionali e servizi di supporto alle imprese	606	46.479	199	98,3%	696	46.807	231	98,1%		
Servizi sociali e alla persona	1.699	53.533	112	96,7%	1.445	49.160	85	97,0%		
Altre attività di servizi	568	66.488	184	98,9%	535	68.878	224	98,9%		
Altre attività	115	6.065	89	96,7%	79	6.685	91	97,5%		
Totale	11.920	548.341	1.166	97,7%	10.686	519.072	1.277	97,7%		

^(*) Dato provvisorio

Fonte: Inps - Archivi delle denunce retributive mensili (UniEmens)

a) Classificazione Istat ATECO 2007

In Italy: after apprenticeship



Tabella 1.16 Numero di rapporto di lavoro in apprendistato trasformati in operai/impiegati a tempo indeterminato per genere, ripartizione geografica e classe di età: valori assoluti e variazione %. Anni 2018-2020

		Val. assoluti 2018			Val. assoluti 2019			Val. assoluti 2020*			Variaz.% su anno preced. 2019			Variaz.% su anno preced. 2020*		
		М	F	Tot	М	F	Tot	М	F	Tot	М	F	Tot	М	F	Tot
Ripartizion	ne geografica															
Nord		24.128	17.316	41.444	29.957	21.565	51.522	33.518	22.983	56.501	24,2%	24,5%	24,3%	11,9%	6,6%	9,7%
	Nord-Ovest	12.382	9.187	21.569	15.681	11.743	27.424	17.500	12.543	30.043	26,6%	27,8%	27,1%	11,6%	6,8%	9,6%
	Nord-Est	11.746	8.129	19.875	14.276	9.822	24.098	16.018	10.440	26.458	21,5%	20,8%	21,2%	12,2%	6,3%	9,8%
Centro		9.063	6.678	15.741	11.130	8.063	19.193	12.431	8.415	20.846	22,8%	20,7%	21,9%	11,7%	4,4%	8,6%
Mezzogiorn	10	4.977	3.046	8.023	7.910	5.040	12.950	8.674	5.491	14.165	58,9%	65,5%	61,4%	9,7%	8,9%	9,4%
Classe di e	età		•			•									•	
Minori		6	2	8	11	-	11	17	8	25	83,3%		37,5%	54,5%		127,3%
Da 18 a 24		12.759	6.595	19.354	16.771	8.259	25.030	18.074	8.546	26.620	31,4%	25,2%	29,3%	7,8%	3,5%	6,4%
Da 25 a 29		17.953	13.724	31.677	22.566	17.762	40.328	25.289	18.600	43.889	25,7%	29,4%	27,3%	12,1%	4,7%	8,8%
30 e oltre		7.450	6.719	14.169	9.649	8.647	18.296	11.243	9.735	20.978	29,5%	28,7%	29,1%	16,5%	12,6%	14,7%
Totale		38.168	27.040	65.208	48.997	34.668	83.665	54.623	36.889	91.512	28,4%	28,2%	28,3%	11,5%	6,4%	9,4%

^(*) Dato provvisorio

Fonte: Inps - Archivi delle denunce retributive mensili (UniEmens)

Good practices



I. apprenticeship for the acquisition of an upper secondary vocational

qualification





Main challenges faced by the industry



- Improve the image of the sector and of VET to attract more apprentices
- Birth rate
- Mobility of apprentices



Thank you!

Follow us on









ENERGY NETWORKS INFRASTRUCTURE MAINTENANCE

EMPLOYMENT IT-NETWORKS ENERGY EFFICIENCY

CONSTRUCTION IS THE SOLUTION INDUSTRY

YOUTH EMPLOYMENT

RESOURCE FEELCIENCY

DIGITALISATION

GROWTH

CHANGE

STANDARDISATION

INNOVATION

ENERGY PRODUCTION

INFRASTRUCTURE

JOBS





Institute for Training in Construction Sector (IFSB) - Luxembourg

Marcel Deravet, Project Manager

THE ECOSYSTEME IFSB

WE BELONG TO THE CONSTRUCTION SECTOR









GERMANY

THE VIRTUOUS CIRCLE OF SUSTAINABLE CONSTRUCTION

European

Promoting

careers

- Green Deal But no only Entering the job market / Young people
- Continuing Training

Initial training

Innovative educational projects



We've developed trainings for

- ECO-CIRCULAR CONSTRUCTION ADVISOR
- DRINKING WATER MANAGEMENT
- **SUSTAINABLE RENOVATION (Interreg E=0)**

Uni.lu / uni lorraine / BTS Wood Lux / Uliège

- SUSTAINABLE CONSTRUCTION
- LOW CARBON CONCRETE USE
- HIGH ENERGY EFFICIENT BUILDING

FROM LABOURER TO SITE MANAGER

WORKING WITH THE OFFICE FOR THE

PROFESSIONS FOR SECONDARY SCHOOL

UNEMPLOYED PEOPLE (ADEM)

DISCOVERY OF CONSTRUCTION

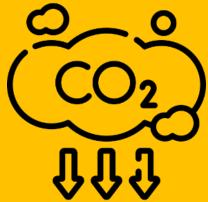
STUDENTS

 DEVELOP THE NECESSARY SKILLS WITH **COURSES ABOUT SUSTAINABLE** CONSTRUCTION

- VIRTUAL IMMERSION
- E-LEARNING AND DIGITAL LEARNING











Manufacture, transport and installation of construction materials





Eco-circular Construction

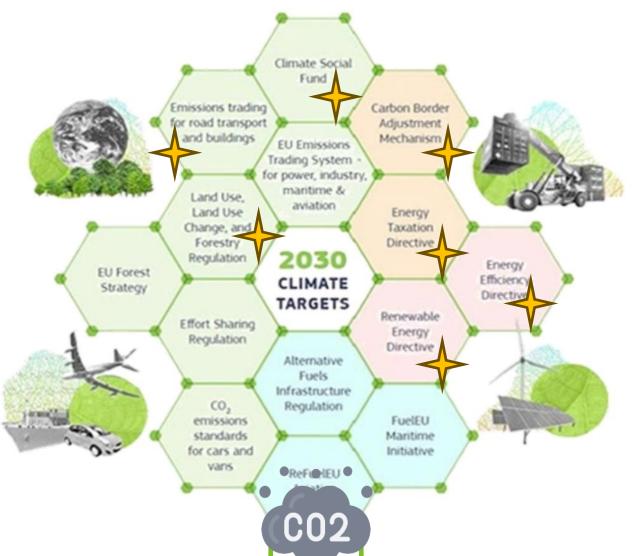




CSR
Corporate sustainability
Responsability



TRAINING SESSIONS





Training for

- all the workers
- the managers
- engineers and architects

Technics and quality

- water adduction (with the Lux administration)
- assemblers (prefabricated constructions)
- renovation (E=0 UE Project)

Innovation

- biosourced products
- low carbon concrete (with biochar for ex.)
- active façades (noble function : co2 reduction (with algae), PV production, green façade, ...)



55 %

2030

2050

100 %

EX: LOW CARBON ADVISOR



WATER

INNOVATIVE MATERIALS

HORS SITE

BASIC COURSES 40H

TAXONOMIE

ENERGY



BIOSOURCED MATERIALS



BASIC COURSE (40H)

- LOW CARBON FOOTPRINT
- **REGULATIONS (National and EU)**
- **BIOSOURCED MATERIALS AND RECYCLED ONES**
- CIRCULAR AND RECYCLED CONSTRUCTION

ADDITIONAL COURSE MODULES (80H)

ENERGY +

PRODUCTION, STORAGE, DISTRIBUTION PHOVOLTAIC, SOLAR, WIND, GEOTHERMAL, BIOMASS. ...

WATER

NEEDS, RAINWATER, WASTEWATER (BLACK and **GREY), URBAN BIOGAZ, CLEANING**

INDOOR AIR QUALITY

H2E PROJECT, CLEANING UP

VEGETAL

URBAN FARMING, GREEN ROOF and FACADES MICROFORESTS and BIODIVERSITY

CARBON

MICROALGAE, EFUEL, CCU CARBON CAPTURE and USES, ...







Part III: Joint discussion on challenges and trends



EUROPEAN YEAR OF SKILLS

Q&A session





Concluding remarks